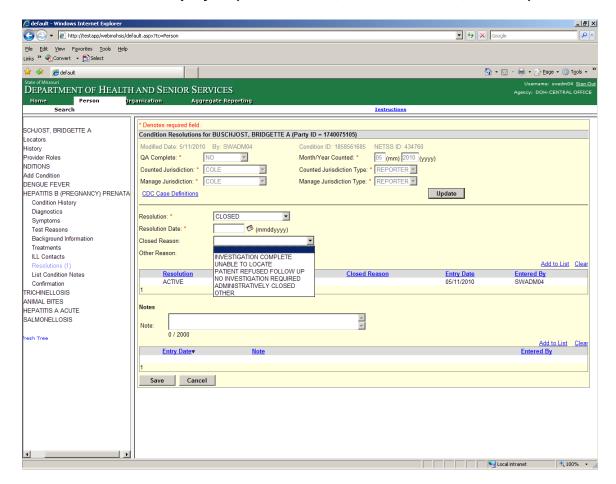
ADD A CASE RESOLUTION Screen – identical to the CONDITION RESOLUTION SCREEN with TOP PIECE for the Case.

JURISDICTION BASED SECURITY – EDIT link is only available to users that have access for the manage jurisdiction for the condition.

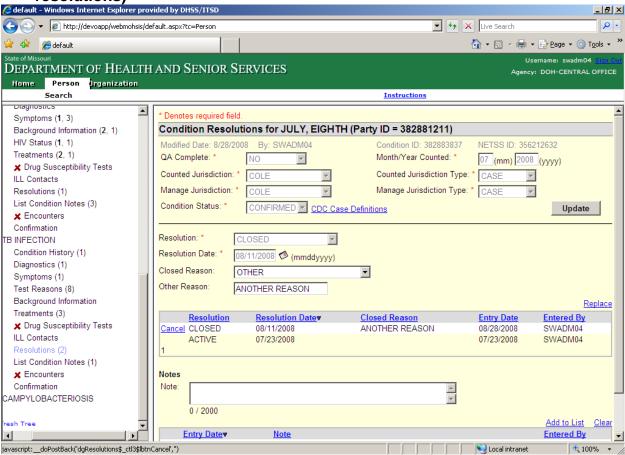
 Refer to properties in Global.ascx.vb file for proper security roles and screen displays. (Ex. ViewHIV, viewTBDisease, viewCD)



#### Screen Display

- Lock Entry Fields
  - No Wrap
  - Yellow Space is added to right of fields/labels (not in the middle or left)
- Grids set to 100% of full page
- Add to List and Clear set to top right most of grid
- Subheader titles (if needed) are bold
- No borders on sections/tables

Screen prototype: Click Edit Link (Only available for CLOSED resolutions)



- Paging will be available in the list grids to show five at a time and add paging when there are more than five rows of information. Keep the current sort order when paging.
- The tab order should default as top to bottom left to right unless otherwise stated.
- No more than the maximum number of characters can be entered into the following fields:
  - Other Reason 64

#### II. JavaScript validations and behaviors:

- Date Fields: (RESOLUTION DATE)
  - Display should include label, entry field, calendar icon, and format
     [Label: (mmddyyyy)]
  - Display "Invalid Date" to the below the Date field that is not a valid date (i.e. does not have a valid month day year combination) as soon as the user leaves the field. Earliest valid date is 01011800.

- Date fields listed above 10 (must have day and slashes in this date so it must be exactly 10 characters)
- When click the calendar icon and select a date, keep the cursor on the date field so the user can tab to the next field.
- Only allow entry of numbers and slashes (no characters)
- When the user scrolls, save the position. When the screen reloads, use the latest scroll position to redisplay the screen in the same position as it was before the reload.
- Text Boxes (OTHER REASON)
  - All text boxes transform text to uppercase on entry
  - Trim all spaces from the beginning and end of textbox text before checking it for errors and before storing it in the database
- o For numeric fields (NA), no entry of characters.
- Use JavaScript on select of Closed Reason.
  - If 'OTHER' is selected as Closed Reason, then the user can tab to Other Reason.
  - If not, then the user cannot tab to Other Reason.
- An "ACTIVE" Resolution is automatically inserted when the condition is saved.

### III. Coding

- o Grid Sort
  - Sort list as follows: Resolution by Resolution Date descending.
  - When click column header in grid, check that the sort is currently on that column.
    - If true

# Sort list on that column ascending/descending (opposite current sort)

- If false
  - Sort list on that column ascending
- When click a column header to change the sort, restart the user on page 1 of the grid with the new sort order.
- Dates sort include the month, day and year.
- Drop down lists
  - Resolution (Note: The Resolution is automatically set to ACTIVE
    when the Disease Case Report is saved so it will not display in this
    drop down list as a selection for the user)
    (SURVWEB\_LOOKUP\_NAME table List Name: RESOLUTION CASE)
  - Closed Reason (SURVWEB\_LOOKUP\_NAME table List Name: CLOSED REASON CASE) – FILTERED BY TYPE OF CASE

#### IV. Display grid links

 Before Save of Record – Display Edit and Remove links

#### After Save of Record – Display

Update and QA Role – <u>Edit\_link</u> only on CLOSED resolutions. (The only items that can be edited are CLOSED\_REASON and OTHER REASON.)

Admin Role – Edit link only on CLOSED resolutions and Remove

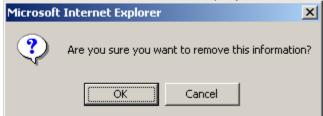
#### V. Error Messages

- Display in the order of the fields on the screen when <u>Add to List</u> is clicked or the <u>Save</u> button.
  - Resolution is required.
  - Resolution Date is required.
  - Resolution Date cannot be a future date
  - Resolution Date cannot be prior to the person's date of birth
  - Resolution Date cannot be prior to Date of Report
  - CLOSED Resolution Date cannot be prior to ACTIVE Resolution Date
  - Closed Reason is required when Resolution is 'CLOSED'
  - Other Reason is required when 'OTHER' is selected
  - Other Reason must be alphabetic, punctuation cannot be entered
  - The current combination of Resolution, Resolution Date and Closed Reason is already in the list
  - Information has been entered to add to a list, click Add to List or Clear the information

#### VI. Buttons & Links

- Validation to display messages to the user will not be performed on <u>Clear</u>, <u>Cancel</u> or on <u>Cancel</u>
- When click a link that will bring up another page, display a popup with the pyramid image and a message such as of "Working, please wait..." as per standards.
- When click Cancel button, reload screen.
- When click Clear link
  - Clear out the entry fields in that section
  - Clear out error messages in that section.
- When click an <u>Add to List</u> link, validate the entry fields in that section and their combinations.
  - If passes validation
    - Add those items to the grid in a new row that has a Remove link sorted the same as before clicking the link.
    - Clear out entry fields in that section and
    - Clear out error messages in that section
    - Display the page of the grid that the new row is added to.
  - If fails validation
    - Display the error messages above the entry fields in that section
- When click the Save button check to see if anything has been entered but not added to a list.

- If true display
  - "Information has been entered to add to a list, click Add to List or Clear the information" in the section(s) and do not save.
- If false and it passes all edits
  - Save to the database.
- When click an Edit link to edit a record
  - Clear out error messages in that section
  - Display information for that row in the entry fields
  - Hide its Add to List and Clear links
  - · Show its Replace and Cancel links in the row
  - Hide the Edit and Remove links in that row
- When click <u>Replace</u> link to replace a record, do the same as when click <u>Add to List</u> link, but if it passes validation then show its <u>Add to List</u> and <u>Clear links</u> and hide its <u>Replace link</u>.
- When click <u>Cancel</u> link to cancel edit of a record, do the same as when click the <u>Clear</u> link. Then show its <u>Add to List</u> and <u>Clear</u> links and hide its Replace link.
- When click a <u>Remove</u> link, display the following popup.



- If the user clicks OK,
  - · Remove the row from the grid display and
  - Clear out the entry fields in that section and
  - Clear out error messages in that section.
- If the user clicks Cancel
  - Do not remove the row from the grid display
  - Do not clear any entry fields or error messages.

#### VII. Other Links

Not applicable

#### VIII. Database routines – Screen Information

- Retrieval of the user's security to display the Update button appropriately
- Information will be stored in tables as shown below:

#### Table: SURVWEB CASE RESOLUTION

. 4.0.0.		
Field on Screen	Database column	
NA – PRIMARY KEY		Generate the PRIMARY KEY
	I ION ID	

NA – FOREIGN KEY	SURVWEB_CASE_ID	Set FOREIGN KEY
Resolution	RESOLUTION	
Resolution Date	RESOLUTION_DATE	
Closed Reason	CLOSED_REASON	
Other Reason	REASON_OTHER	
NA	ENTRY_DATETIME	Set ENTRY_DATETIME =
		SYSDATE
NA	ENTRY_USERID	Set ENTRY_USERID = userid
NA	LAST_CHANGED_DATETIME	NULL
NA	LAST_CHANGED_USERID	NULL

## IX. Database routines - NOTES

- CASE NOTES To display the notes in various screens, use NOTE\_TYPE for filter.
- Notes will be saved to SURVWEB.SURVWEB\_CASE\_NOTE with a NOTE\_TYPE of RESOLUTION.

## TABLE NAME: SURVWEB\_CASE\_NOTE

Description
263011Ptio11
PK
K –
IARRATIVE
CASE, TEST, RESOLUTION
Datetime of entry
Jserid of person entering case
2